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October 26, 2016

The Honorable Naomi Reice Buchwald  
United States District Judge  
U.S. Courthouse  
500 Pearl Street  
New York, NY 10007-1312

Re: *In re LIBOR-Based Financial Instruments Antitrust Litigation*, 11-MD-2262  
(NRB) — *Gelboim et ano. v. Credit Suisse Group, et al.*, 12 Civ. 1025 (NRB)

Dear Judge Buchwald:

We write as Interim Co-Lead Counsel for the Bondholder Plaintiff Class to inform the Court that Bondholder Plaintiffs have executed a settlement agreement with defendant UBS AG. This settlement agreement is subject to Court approval pursuant to Rule 23 of the Federal Rules of Civil Procedure, and we therefore anticipate preparing and submitting to the Court a more complete letter to request a pre-motion conference regarding a motion for preliminary approval of the settlement.

The proposed motion will seek (a) preliminary approval of the settlement, and (b) certification of a Bondholder settlement class, including appointment of Interim Co-Lead Counsel for the Bondholder Plaintiff Class as counsel for the settlement class. The proposed motion will request deferral of a notice plan and plan of allocation to allow time to develop and process the extensive data pertinent to the formulation of those plans.

Respectfully,

/s/ Karen L. Morris

Karen L. Morris  
Patrick F. Morris  
R. Michael Lindsey

/s/ David H. Weinstein

David H. Weinstein  
Robert S. Kitchenoff

*Interim Co-Lead Counsel for the Bondholder Class*

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